

**AUTOMATION**



AUTOMATIONWORX

**Startup+**

Version 2.00



User manual

**UM QS EN STARTUP+**

**Order No.: —**

Handling an Axioline station under Startup+





# AUTOMATION

## User manual

### Handling an Axioline station under Startup+

2011-05-24

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Designation: UM QS EN STARTUP+

Revision: 01

Order No.: —

This user manual is valid for:

Designation	Revision	Order No.
Startup+	2.00 or later	2700636

## Please observe the following notes

In order to ensure the safe use of the product described, you have to read and understand this manual. The following notes provide information on how to use this user manual.

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This is the safety alert symbol. It is used to alert you to potential personal injury hazards. Obey all safety measures that follow this symbol to avoid possible injury or death.



#### **DANGER**

This indicates a hazardous situation which, if not avoided, will result in death or serious injury.



#### **WARNING**

This indicates a hazardous situation which, if not avoided, could result in death or serious injury.



#### **CAUTION**

This indicates a hazardous situation which, if not avoided, could result in minor or moderate injury.

The following types of messages provide information about possible property damage and general information concerning proper operation and ease-of-use.



#### **NOTE**

This symbol and the accompanying text alert the reader to a situation which may cause damage or malfunction to the device, hardware or software, or surrounding property.



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# 1 Basics and example project

## 1.1 Information about this document

This document describes the functions of the Startup+ software with an example project.

## 1.2 Startup+ software

Startup+ is a software for easy wiring checks.

It offers the following functions:

- Parameterization of the Axioline modules of a station
- I/O check
- Diagnostics

Startup+ allows you to establish a connection to an Axioline station quickly and easily in order to check the wiring of this station. In addition to the basic functions mentioned above, it is also possible with the Startup+ software to assign a device name and an IP address to a bus coupler, as well as to record the writing and reading of process data in a file during the I/O check for a better documentation.

## 1.3 Requirements

### Knowledge

It is assumed the user has knowledge and experience in the operation of PCs and Windows operating systems.

### Hardware

In order to be able to start up the example system, the following hardware is required:

- Programming device/PC
  - PC Pentium III with at least 1 GHz, 512 MB RAM and 50 MB free hard disk space
  - Windows XP SP2 or Windows 2000 SP4
  - Microsoft.NET Framework 2.0  
Microsoft.NET Framework 2.0 can be downloaded free of charge from the Microsoft homepage.
- Axioline station (e.g., AXL STARTERKIT)
- Ethernet connection from the Axioline station to the programming device/PC

## 1.4 Required Axioline module versions

The following hardware and firmware versions of the Axioline modules are required to use the software functions:

Table 1-1 Axioline module versions for use under Startup+

Type	Order No.	Hardware	Firmware
AXL BK PN	2688019	01	1.10
AXL DI 16/4	2688022	01	--
AXL DI 32/1	2688035	01	--
AXL DO 16/3	2688048	01	--
AXL AI 8	2688064	02	1.21
AXL AO 8	2688080	01	1.20
AXL RTD 8	2688077	03	1.20
Other		00	00

## 1.5 Wiring the hardware, applying voltage

- Wire the Axioline station, establish an Ethernet connection to the PC, and supply voltage to your system.

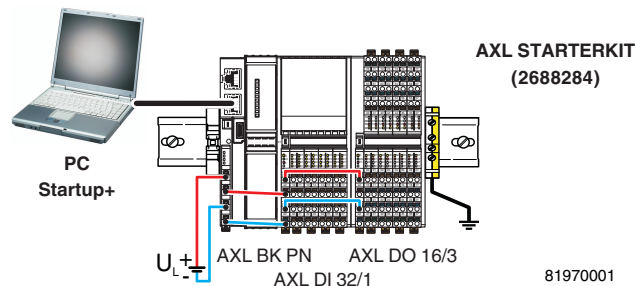


Table 1-2 Wired example system



### NOTE:

Please observe the data sheets for the modules used when you wire the example system.

## 1.6 Installing the software

The software can be downloaded free of charge at [www.phoenixcontact.com](http://www.phoenixcontact.com).

- Install the software.  
To do this execute the file **StartupPlusSetup.exe**.  
Then follow the installation instructions.

## 2 Startup+: Online help, user interface and function calls

### 2.1 Online help

A comprehensive online help is available. How to call the online help:

- Select the menu item "? , Help". The table of contents for the online help appears. Search for a help topic as described below.

Or

- In an active dialog box or window, press <F1>. The context-sensitive online help for the active input mask or the active window appears. In device-specific input masks there may be an additional button or a symbol for calling the online help.

### 2.2 The Startup+ user interface

The interface is divided into the following areas:

- |   |              |   |                |
|---|--------------|---|----------------|
| 1 | Menu bar     | 5 | Workspace      |
| 2 | Toolbar      | 6 | DTM catalog    |
| 3 | Status bar   | 7 | Message window |
| 4 | Project tree |   |                |

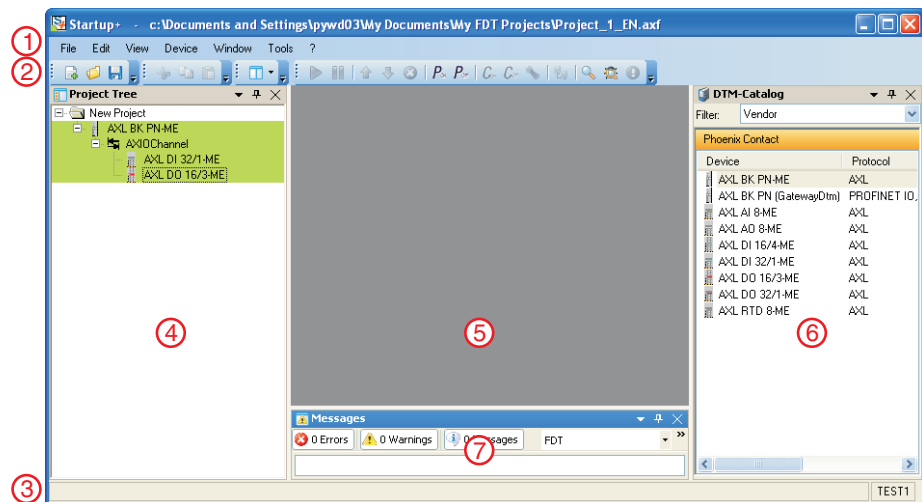


Table 2-1 User interface

#### Menu bar

Appearance and functioning of the menus corresponds to the Windows standard.

Additional commands can be found in the various context menus such as, for example, in the context menu of a DTM in the project tree, in the context menu of a window or the context menu of a message window.

The menu commands can also be called via the toolbar or by means of shortcuts.

## Startup+

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### Toolbar

Frequently used functions can be accessed quickly via the toolbar.

The meaning of a symbol is shown when you position the mouse cursor over the icon.



You will find a detailed description of all symbols with their functions in the online help.



The following applies for the menu bar as well as for the tool bar:  
The available menu items depend on the currently marked object that you are working on.  
The color of the icon shows whether the menu item is available or not. The icon is shown in gray if the menu item is disabled - otherwise it is colored.

### Status bar

The status line shows a progress bar, status information in the form of text messages and the name of the user currently logged in.

### Project tree

The project tree shows the structure of the communication connections of the field devices.

Green back-ground:      The module is connected and the user has actively worked with it.

- White back-ground:
- The module is not yet connected when the "Connect" icon is shown in green.
  - The module is connected, but the user has not yet worked online with it, when the "Connect" icon is grayed out.

### Workspace

The workspace is used to display the "Properties" window and the device-specific screen masks provided by the respective DTM.

### DTM catalog

The current DTM catalog is displayed.


### Message window

The message window displays information on the internal program execution. This information may be helpful when errors have to be removed.

## 2.3 Function calls with Startup+

There are often several ways of calling up a function.

For example, you could proceed as follows to call the online parameters:

1. Context menu of the module (right-click on the module in the project tree): "Parameters, Online Parameter"
2. Icon in the command line: 
3. Menu bar of the program: "Device, Online Parameter"
4. Double-click on the entry of the module in the project tree.  
This opens offline parameters. When there is a connection to the module, you can send the offline parameters to the module just like the online parameters.
5. Shortcuts

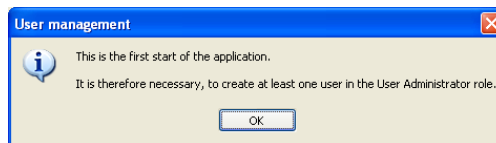
## 3 Starting the software and creating a project

### 3.1 Starting the software for the first time

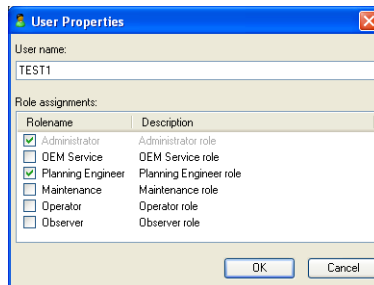
- Start the software. To do this select "Start, Programs, Phoenix Contact, Startup+, Startup+".



Startup+ will be started in English. If you want to change the language, please follow the first steps listed below and change the language when you are requested to do so in the documentation.



- Confirm this window with "OK".



- Define the user roles when you start the software for the first time. Define at least one user as an administrator.
- Confirm your entry with "OK".

#### DTM Catalog Management

The DTM catalog of the Axioline modules is installed with the software. In the following add these Axioline DTMs to the software.

- Then search for installed DTMs.  
Click the "Search for installed DTMs" button in the "DTM Catalog Management" window that opens.

All DTMs installed on the PC will be shown as known DTMs.

- Select the Axioline DTMs.

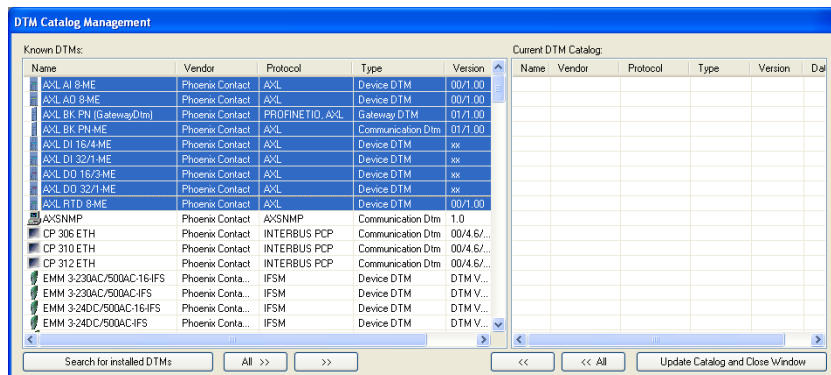



Figure 3-1 Installed DTMs; Axioline DTMs are selected

- Transfer the Axioline DTMs in the current catalog by clicking the  button.

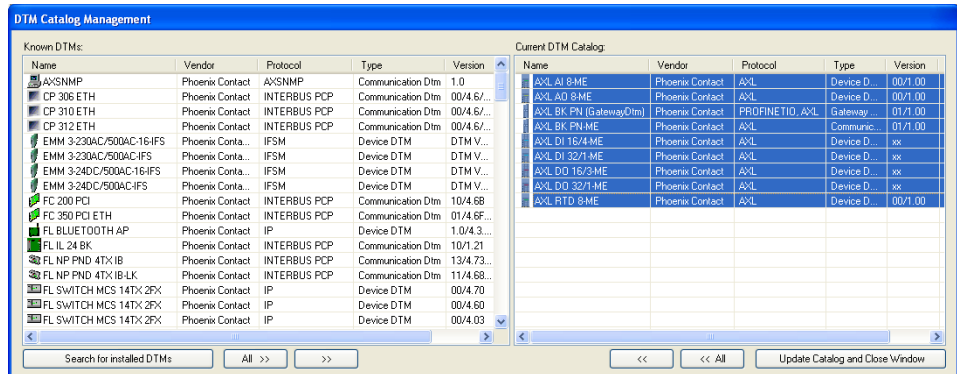


Figure 3-2 Axioline DTMs transferred into the current catalog

- Confirm the selection by clicking the "Update Catalog and Close Window" button.

**Option: Transferring further DTMs**

You have now transferred all available Axioline DTMs into the software. If additional DTMs are available at a later time, transfer these as well. To do this select the "Tools, DTM Catalog Management" menu.

The Axioline assistant opens after you have closed the DTM Catalog Management window. If you do not want to change the language follow the description from "Axioline assistant" on page 3-3 and onwards.

**Option: Changing the language**

- If you want to change the language, stop the Axioline assistant with "Cancel".
- Select the "Tools, Options, Internal Settings" menu in the menu bar and select the language.
- Confirm your selection with "OK".
- Start the program again to activate the language selection.

### 3.2 Starting the software for the second time and every further start

If you start the software for the second time you are prompted to log in as a user.

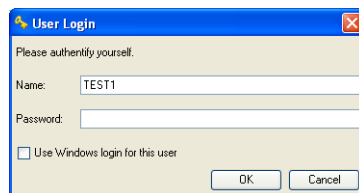


Figure 3-3 User login

- Please enter the user name under "Name".

There are two options for the password entry:

1. Enter a password.  
This password will be requested for every further start of the program.

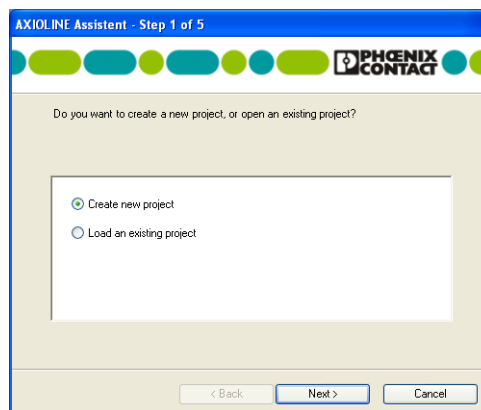
Or:

2. Activate the "Use Windows login for this user" checkbox.  
In this case the password will not be requested for every further start of the program.

The Axioline assistant will start after the authentication.

### 3.3 Axioline assistant

The Axioline assistant opens.



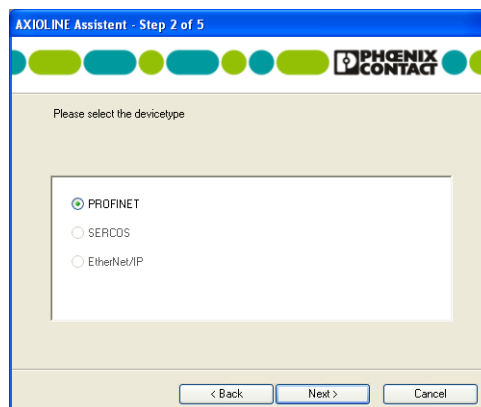
- Load an existing project or create a new project.
- Confirm your selection with "Next".

#### Load an existing project

- If a project has already been created, select this project and confirm the selection with "Finish".

#### Create a new project

- Select the "Create new project" to create a new project.



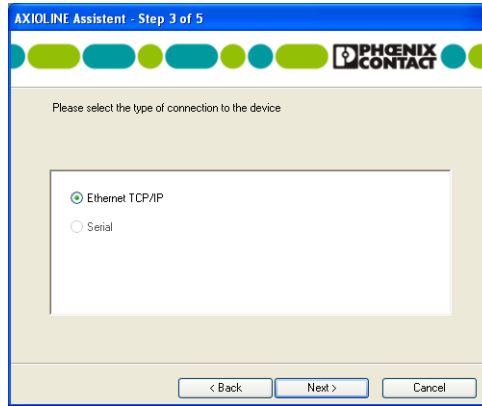
- Select the connected bus coupler type.

The AXL BK PN bus coupler is used in the example, therefore select the PRO-FINET device type.

- Confirm your selection with "Next".



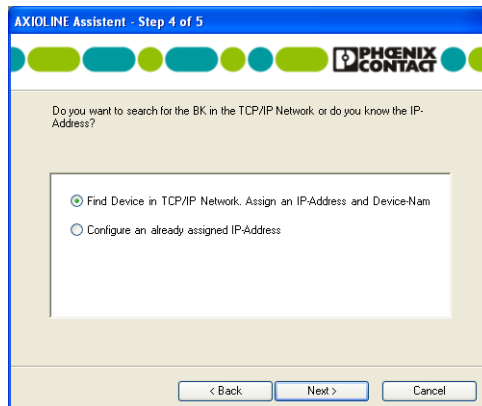
The structure of the project is created in the project tree.



- Select the type of connection between bus coupler and PC.

An Ethernet connection is used in the example.

- Confirm your selection with "Next".



- Select "Configure an already assigned IP address" if you already know the IP address of the bus coupler. Enter the IP address in the following mask.
- Select "Find device in TCP/IP network..." if you do not know the IP address or if you do not want to enter the address.
- Confirm your selection with "Next".

The following main window appears in the software:

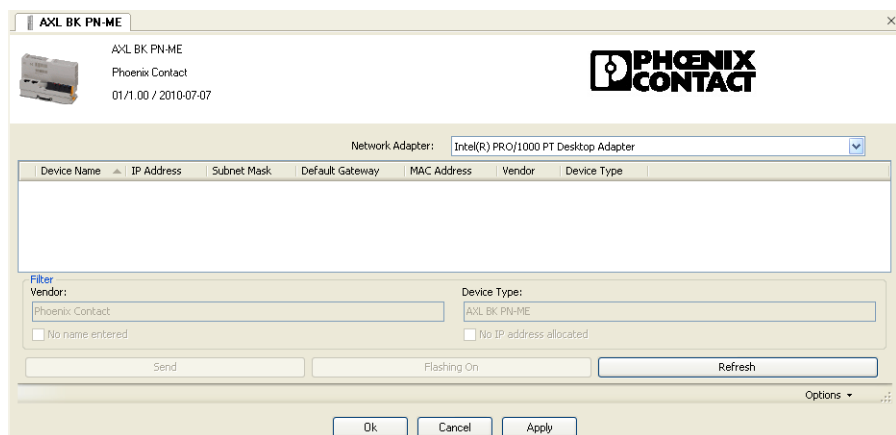


Figure 3-4 Main window for assigning an IP address

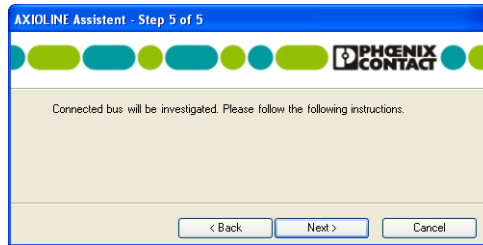


- Select the network card of your connection under "Network Adapter".
- Click on the "Refresh" button.  
The current settings of the bus coupler will be displayed.

Device Name	IP Address	Subnet Mask	Default Gateway	MAC Address	Vendor	Device Type
axl-pn-bk-me.quickstart.de	192.168.0.2	255.255.255.0	0.0.0.0	00:A0:45:34:E4:3F	Phoenix Contact GmbH & Co., KG	AXL BK PN-ME

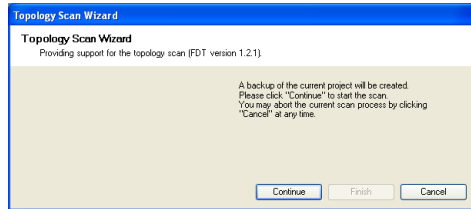
Figure 3-5 IP address of the bus coupler

- Change the settings if required.
- Apply the settings with "Apply".
- Confirm the settings with "OK".

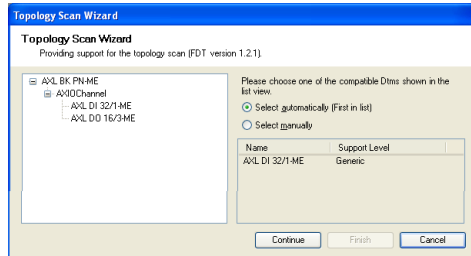


The connected bus is determined.

- Confirm the window with "Next".

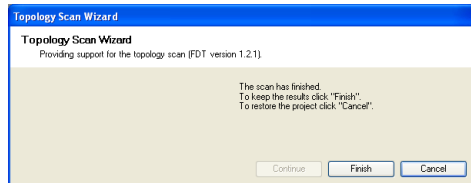


- Confirm the window with "Continue".



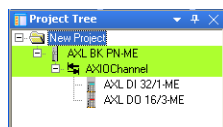
The connected bus will be shown.

- Select the compatible DTMs either automatically or manually.
- Confirm the window with "Continue".



The topology has been scanned.

- Accept the topology with "Finish".
- The following window shows all steps that have been carried out. Exit this window with "Finish".



The AxioLine station is displayed in the project tree.

## Startup+

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You have now created your new project and you are already connected with the bus coupler.

- Save the project.

## 4 Parameterization, diagnostics and I/O check

### 4.1 Parameterization

You can read the parameterization and change it online or offline.

- Establish the connection to the device.  
Select "Device, Connect" or .
- Upload the parameters from the device.  
Select "Device, Parameter Upload" or .

Since you are now working actively on the device, it is shown with a green background in the project tree.

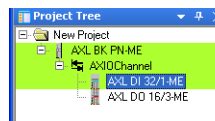



Figure 4-1 Active connection to the device

- You can parameterize the device now.  
For example, select "Device, Online Parameter" or .

The window with the parameters opens. Different information may be displayed depending on the module.

#### Identification

The device rating plate is shown under "Parameter Menu, ..., Identification".

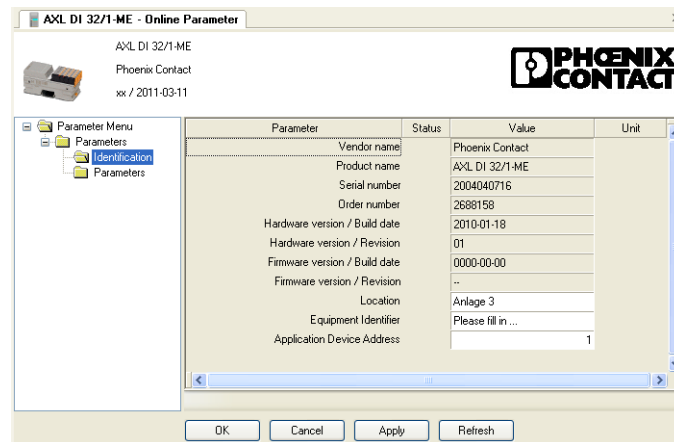


Figure 4-2 Parameters for identification

- Adapt these entries, if necessary.  
Confirm your entries with "Apply".  
The parameterization will be sent to the module.
- Then confirm with "OK".

- Answer the following question.

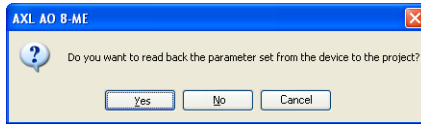


Figure 4-3 Read back parameter record?

If you answer the question with "Yes", the changes will also be transferred to the offline project data.

If you answer the question with "No", the changes will not be transferred to the offline project data.. In this case online and offline project data will be different. The window will be closed after you have answered the question.

**Parameters**

- If a module can be parameterized, the current parameterization will be shown under "Parameter Menu, Parameters, Parameters".

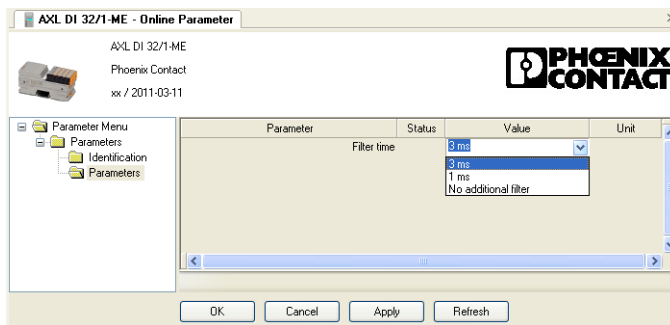


Figure 4-4 Parameterization

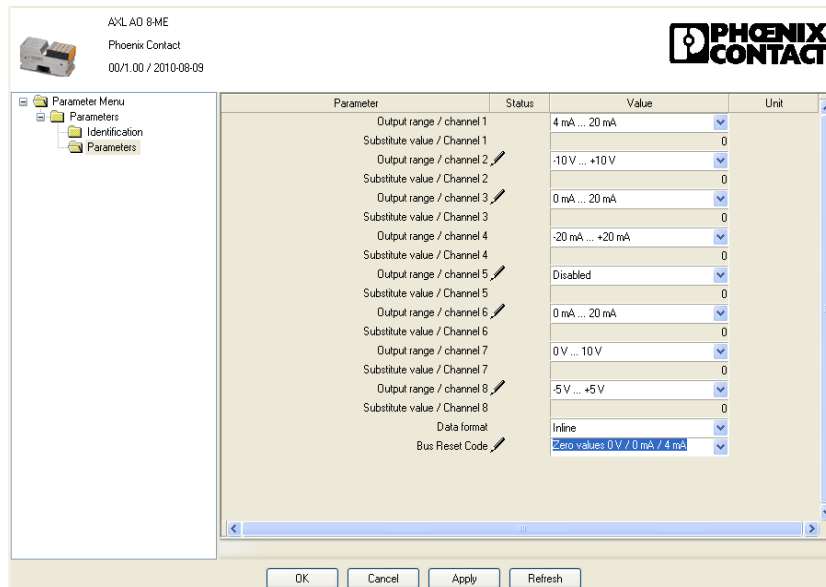


Figure 4-5 Parameterization of an analog module (not included in the example configuration)

- Adapt the parameterization, if necessary.  
Confirm your entries with "Apply".  
The parameterization will be sent to the module.
- Then confirm with "OK".
- Answer the following question.

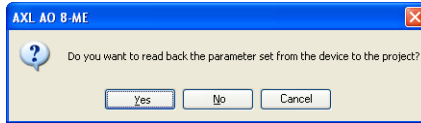


Figure 4-6 Read back parameter record?

If you answer the question with "Yes", the changes will also be transferred to the offline project data.

If you answer the question with "No", the changes will not be transferred to the offline project data.. In this case online and offline project data will be different.

The window will be closed after you have answered the question.

### Not transmitted changes

Changes that have not yet been transmitted are indicated with a pen in the "Status" column as well as in the status line.

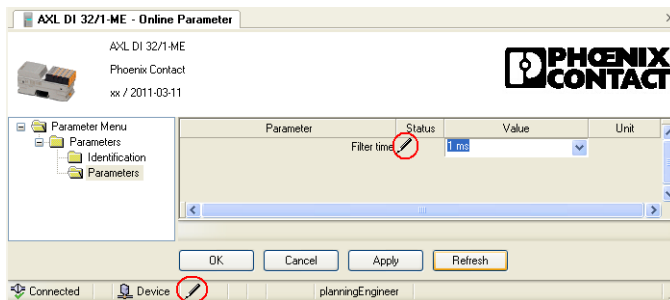


Figure 4-7 Not transmitted changes

## 4.2 Diagnostics

The status of the station and the individual devices can be monitored best on the entry of the bus coupler.

- Double-click on the bus coupler entry in the project tree. This opens the diagnostics window.

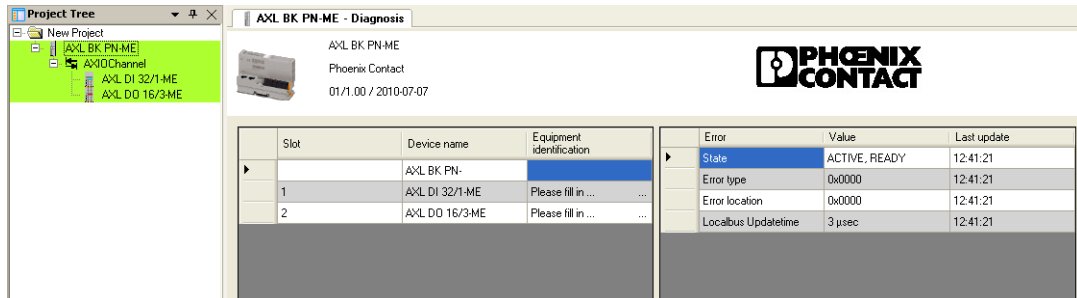


Figure 4-8 Diagnostics: OK

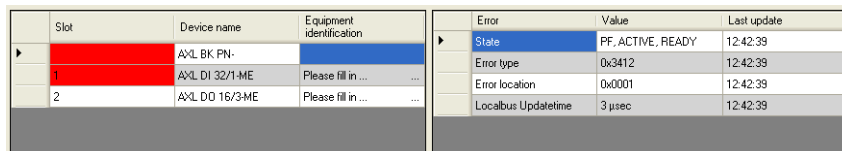


Figure 4-9 Diagnostics: An error has occurred

- The error cause will be displayed when you switch to the module concerned under "slot".

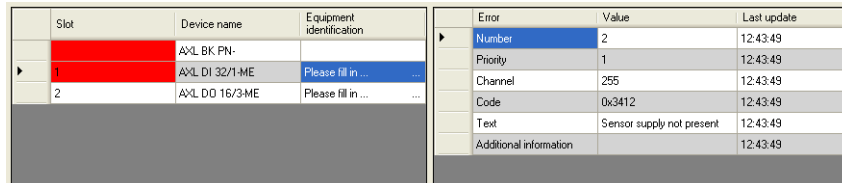



Figure 4-10 Diagnostics: Error cause

- You can also call the diagnostics function on the individual modules. To do this, select the entry of the device. Select "Device, Diagnostics" or .

### 4.3 I/O check

- On a connected module select the I/O Check function by right-clicking the "Functions, IO Check" entry in the context menu of the module.
- In the window that appears, click the "Refresh on" button.

The current process data of the module is displayed in the window.

For output modules you can specify the output values.

When you change the output on a module for the first time you will be prompted to confirm the action.

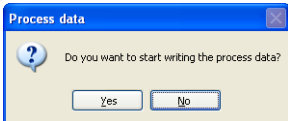


Figure 4-11 Write process data?

- Confirm this question with "OK".

#### 4.3.1 Digital input/output modules

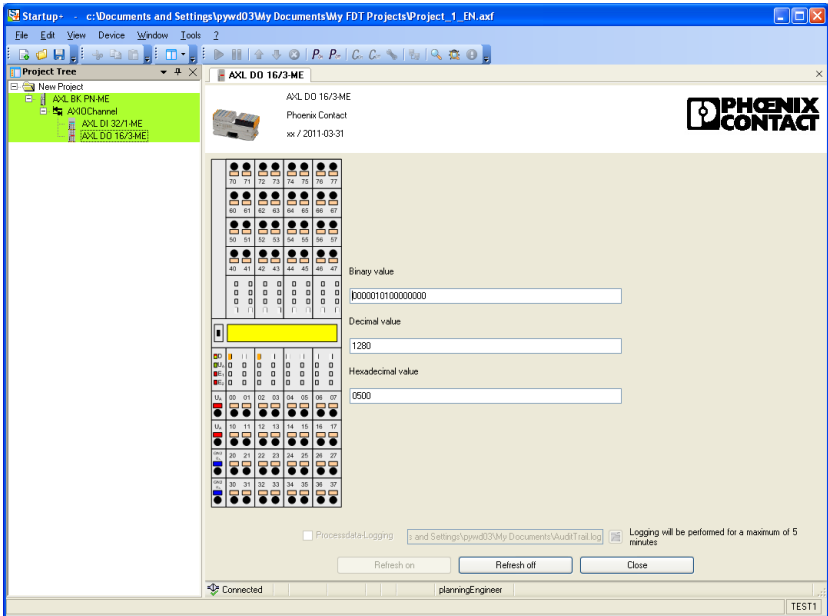


Figure 4-12 IO check of a digital module (Example: AXL DO 16/3)

For output modules you can click on an output to set this output.

- Click on an output.  
On a permissible terminal point the mouse cursor changes into a hand.

The output is set. You can now set or reset more outputs. The last status is retained when you switch off the refresh and when you close the window.

### 4.3.2 Analog input/output modules

- Activate the inputs or outputs that you want to monitor in the "Diagram" column.

Under "Signal description" the writing of the input or output is specified.

The window shows the current process data of the module as a value and in the diagram.



The process data is shown in the diagram and logged on demand in the *log* file only for the inputs or outputs that have been selected under "Diagram".

For output modules: You can change the process data for all outputs. It is transferred to the module no matter whether the output has been selected under "Diagram" or not.

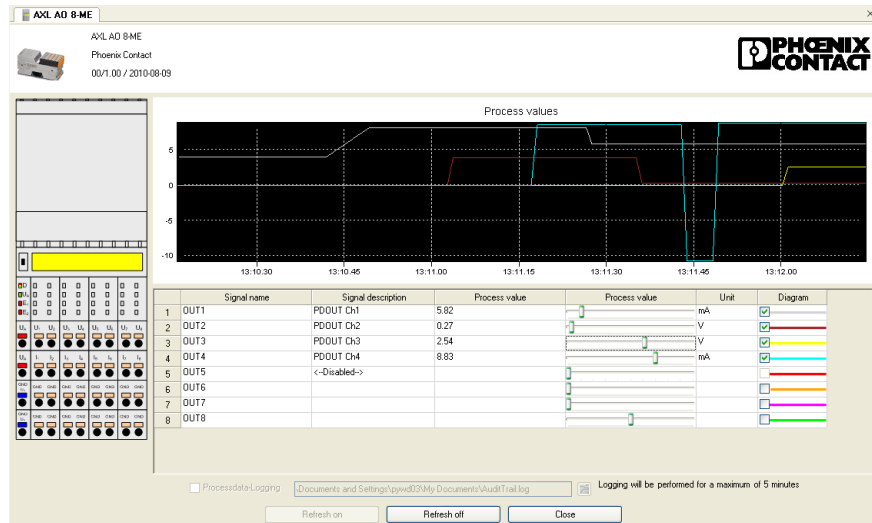


Figure 4-13 IO check of an analog module (Example: AXL AO 8)

For output modules you can change each output by entering a value in the left-hand column "Process value" or modify it in the right-hand column "Process value" by changing the position of the slider.

- Change the process value by specifying the value or changing the position of the slider.
- Complete the action by clicking anywhere else. Only then will the new value be accepted.

The output is set accordingly. You can specify more output values now. The last status is retained when you switch off the refresh and when you close the window.



### 4.3.3 Logging process data

For every module you can log the process data for up to five minutes.

- Activate the checkbox in the window for the I/O check for this.

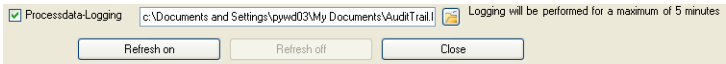


Figure 4-14 Logging process data

- Click the "Refresh on" button.

The data is logged (up to five minutes) until you press the "Refresh off" button.

Timestamp	Module type	Channel	HEX-value
04.04.2011 10:56:59	AXL DO 16/3-ME	1	0
04.04.2011 10:56:59	AXL DO 16/3-ME	2	0
04.04.2011 10:56:59	AXL DO 16/3-ME	3	0
04.04.2011 10:56:59	AXL DO 16/3-ME	4	0
04.04.2011 10:56:59	AXL DO 16/3-ME	5	0
04.04.2011 10:56:59	AXL DO 16/3-ME	6	0
04.04.2011 10:56:59	AXL DO 16/3-ME	7	0
04.04.2011 10:56:59	AXL DO 16/3-ME	8	1
04.04.2011 10:56:59	AXL DO 16/3-ME	9	0
04.04.2011 10:56:59	AXL DO 16/3-ME	10	0
04.04.2011 10:56:59	AXL DO 16/3-ME	11	0
04.04.2011 10:56:59	AXL DO 16/3-ME	12	0
04.04.2011 10:56:59	AXL DO 16/3-ME	13	0
04.04.2011 10:56:59	AXL DO 16/3-ME	14	0
04.04.2011 10:56:59	AXL DO 16/3-ME	15	0
04.04.2011 10:56:59	AXL DO 16/3-ME	16	0
04.04.2011 10:57:00	AXL DO 16/3-ME	1	0
04.04.2011 10:57:00	AXL DO 16/3-ME	2	0
04.04.2011 10:57:00	AXL DO 16/3-ME	3	0
04.04.2011 10:57:00	AXL DO 16/3-ME	4	0
04.04.2011 10:57:00	AXL DO 16/3-ME	5	0
04.04.2011 10:57:00	AXL DO 16/3-ME	6	0
04.04.2011 10:57:00	AXL DO 16/3-ME	7	0
04.04.2011 10:57:00	AXL DO 16/3-ME	8	1
04.04.2011 10:57:00	AXL DO 16/3-ME	9	0
04.04.2011 10:57:00	AXL DO 16/3-ME	10	0
04.04.2011 10:57:00	AXL DO 16/3-ME	11	0
04.04.2011 10:57:00	AXL DO 16/3-ME	12	0
04.04.2011 10:57:00	AXL DO 16/3-ME	13	0
04.04.2011 10:57:00	AXL DO 16/3-ME	14	0
04.04.2011 10:57:00	AXL DO 16/3-ME	15	0
04.04.2011 10:57:00	AXL DO 16/3-ME	16	0
■ ■ ■			
04.04.2011 10:57:41	AXL DO 16/3-ME	1	0
04.04.2011 10:57:41	AXL DO 16/3-ME	2	0
04.04.2011 10:57:41	AXL DO 16/3-ME	3	0
04.04.2011 10:57:41	AXL DO 16/3-ME	4	1
04.04.2011 10:57:41	AXL DO 16/3-ME	5	0
04.04.2011 10:57:41	AXL DO 16/3-ME	6	0
04.04.2011 10:57:41	AXL DO 16/3-ME	7	1
04.04.2011 10:57:41	AXL DO 16/3-ME	8	0
04.04.2011 10:57:41	AXL DO 16/3-ME	9	1
04.04.2011 10:57:41	AXL DO 16/3-ME	10	0
04.04.2011 10:57:41	AXL DO 16/3-ME	11	1
04.04.2011 10:57:41	AXL DO 16/3-ME	12	0
04.04.2011 10:57:41	AXL DO 16/3-ME	13	0
04.04.2011 10:57:41	AXL DO 16/3-ME	14	0
04.04.2011 10:57:41	AXL DO 16/3-ME	15	1
04.04.2011 10:57:41	AXL DO 16/3-ME	16	0

Figure 4-15 Logged process data

